

EGYPT OVERVIEW



POPULATION
99.3 Million



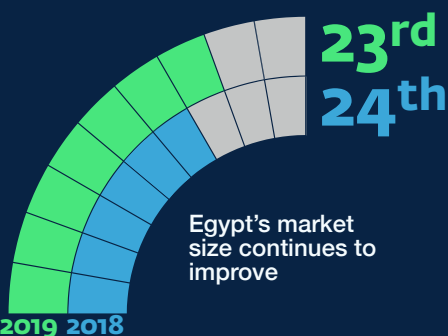
POPULATION
GROWTH
RATE
1.9%



GDP
GROWTH
RATE
4.2%



2.5% INTEREST
RATE
CUTS



Source: Global Competitiveness Index 5.0 2019 edition

41



SEAPORTS

21



AIRPORTS



In Africa and **8th** Safest Country in the world scoring **92/100**, according to Annual Gallup Global Law & order report



TOURISM RISE

36.7%

Rise in tourism revenue in first half of 2019

INVESTMENT ATTRACTION



\$1 Billion

in Oil & Gas in past few years

AUTOMOTIVE AFTER-MARKET



\$1.2Billion

Total market value 2018

TOTAL FOREIGN INVESTMENTS

+24%

Hike in the first half of 2018 compared to first half of 2017, keeping Egypt and top destination in Africa

RESTAURANTS



52,000+

Biggest in the Middle East & Africa

FOOD & BEVERAGE



\$7Billion

Estimated market value 2018

CONSTRUCTION MARKET GROWTH 2019-2022

+11.4%

Due to heavy infrastructure development and mega cities construction.

PHARMACUTICAL



\$3.1Billion

Total market value 2018

HEALTHCARE



\$12.6Billion

Estimated market value by 2023

AGRICULTURE



\$2.2Billion

Estimated market value 2018



42% Energy output by 2035 from **Renewable Energy**